



18 October 2019

Issue of Cleansing Notice under ASIC Corporations (Share Purchase and Interest Plans) Instrument 2019/547

This notice is given by Retail Food Group Limited ("RFG") under the ASIC Corporations (Share Purchase and Interest Plans) Instrument 2019/547 ("Instrument").

RFG announced on 15 October 2019 that it would offer existing shareholders a share purchase plan pursuant to which it would offer existing shareholders on the register at 7:00pm (Queensland time) on Thursday, 10 October 2019 (with registered addresses in Australia or New Zealand) the opportunity to subscribe for up to \$30,000 worth of shares, subject to scale back ("SPP"). The SPP opens today, 18 October 2019.

RFG confirms that:

- a) RFG will make offers to issue shares under a purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) ("Act"); and
- b) the notice is being given in accordance with the Instrument; and
- c) as at the date of this notice, RFG has complied with:
 - 1) the provisions of Chapter 2M of the Act as they apply to RFG; and
 - 2) section 674 of the Act; and
- d) as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Act) as if the notice were a notice under paragraph 708A(5)(e) of the Act.

ENDS

For further information, please contact:

Belinda Hamilton, Chief Communications Officer, 0487 700 048 or belinda.hamilton@rfg.com.au

About Retail Food Group Limited:

RFG is a global food and beverage company headquartered in Queensland. It is Australia's largest multi-brand retail food franchise owner and a roaster and supplier of high-quality coffee products. The Company also operates in the foodservice and dairy processing sectors. For more information about RFG visit: www.rfg.com.au